



## 401(a) Money Purchase Plan Election Form

Employees Covered by the Management Resolution, Law Enforcement Management (MCU), Law Enforcement Executive Management (MLX), Riverside Sheriffs' Association Law Enforcement Unit (RSA-LEU), Riverside Sheriffs' Association Corrections Unit (RSA-C), Prosecution Units - Deputy Public Defenders and County Counsel (RCDDAA)

<b>Bargaining Unit/:</b>	<input type="checkbox"/> MCU <input type="checkbox"/> MLX <input type="checkbox"/> RSA-LEMU	<input type="checkbox"/> RSA-Corrections
<b>Employee Group</b>	<input type="checkbox"/> RCDDAA 3% @ 60 and 2% @ 60	<input type="checkbox"/> RCDDAA 2% @ 62 (Skip to Page 3)
Name:	Employee Number:	
Home Address:	City:	State: Zip:
Telephone Number:	Email Address:	
Social Security Number:	Date of Birth:	Department:
Work Address:	City:	State: Zip:
Funding Choice:	<input type="checkbox"/> Nationwide Retirement Solutions	or <input type="checkbox"/> Corebridge Financial Services
Primary Beneficiary:	Relationship:	
Contingent Beneficiary:	Relationship:	
Signature:	Date:	

**To receive your 401(a) Money Purchase Plan contribution benefit, this form must be completed and submitted to Human Resources. The 401(a) Money Purchase Plan benefit will commence on upon receipt by Human Resources. Contributions will not be granted retroactively.**

Based on your bargaining unit or employee group, you may qualify for the County to contribute a fixed bi-weekly or semi-monthly contribution into a 401(a) Money Purchase Plan (a qualified IRS retirement plan). The contribution amount is dependent on your specified bargaining unit or employee group. Please review the applicable MOU or Resolution to determine your benefit amount.

Prosecution Units: Deputy Public Defenders and County Counsel in the 2% @ 62 retirement plan (PEPRA Members), must contribute at least 1% of base pay into the County of Riverside 457(b) Deferred Compensation Plan to receive up to 1% matching into the 401(a) Money Purchase Plan.

## 401(a) Money Purchase Plan Election Form

The two vendors selected to administer the 401(a) Money Purchase Plan are: Nationwide Retirement Solutions and Corebridge Financial Services. **You must choose one of the vendors to receive the contributions on your behalf.** If selecting Nationwide Retirement Solutions or Corebridge, the default investment will be the Vanguard Target Retirement Trust based on a retirement age of 65 until you change your investment options.

Fund	Participant Date of Birth
Vanguard Target Retirement Inc Trust II	Before 1953
Vanguard Target Retirement 2020 Trust II	1953 – 1957
Vanguard Target Retirement 2025 Trust II	1958 – 1962
Vanguard Target Retirement 2030 Trust II	1963 – 1967
Vanguard Target Retirement 2035 Trust II	1968 – 1972
Vanguard Target Retirement 2040 Trust II	1973 – 1977
Vanguard Target Retirement 2045 Trust II	1978 – 1982
Vanguard Target Retirement 2050 Trust II	1983 – 1987
Vanguard Target Retirement 2055 Trust II	1988 – 1992
Vanguard Target Retirement 2060 Trust II	1993 – 1997
Vanguard Target Retirement 2065 Trust II	1998 – 2002
Vanguard Target Retirement 2070 Trust II	After 2002

Nationwide Retirement Solutions and Corebridge Financial Services also offer a Section 457(b) Deferred Compensation Plan for employees wishing to defer a portion of their income. For current tax year retirement plan limits, visit [www.irs.gov](http://www.irs.gov).

Employee deferrals are not permitted into the 401(a) Money Purchase plan. Please review the applicable MOU or Resolution to determine your benefit amount. For more detailed information about the 401(a) and 457(b) Deferred Compensation Plans, please contact a Nationwide Retirement Solutions or Corebridge Financial Services Financial Advisor to assist with plan enrollment, understanding funding options, and investment advice to meet your financial goals.

Completed forms should be returned your department HR Representative with a copy submitted to the Human Resources Retirement Division • P.O. Box 1569 • Riverside, CA 92502-1569 • Fax (951) 955-8538 • Email [retirement@rivco.org](mailto:retirement@rivco.org)



## 401(a) Money Purchase Plan Election Form

Employees in Deputy Public Defenders and County Counsel (RCDDAA) – PEPRA Tier 3 (2% @ 62)

<b>Bargaining Unit:</b>		<input type="checkbox"/> RCDDAA (2% @ 62 – PEPRA Member)	
Name:		Employee Number:	
Home Address:	City:	State:	Zip:
Telephone Number:		Email Address:	
Social Security Number:	Date of Birth:	Department:	
Work Address:	City:	State:	Zip:
Funding Choice:	<input type="checkbox"/> Nationwide Retirement Solutions	<input type="checkbox"/> Corebridge Financial Services	
Primary Beneficiary:		Relationship:	
Contingent Beneficiary:		Relationship:	
I acknowledge and understand that to be eligible for up to 1% employer match, I must schedule a meeting with a Nationwide or Corebridge Financial Services Advisor listed below. The Financial Advisor will assist me with 457(b) deferred compensation plan enrollment and understanding plan funding options.			
Signature:		Date:	

**To receive your 401(a) Money Purchase Plan contribution benefit, this form must be submitted to Human Resources. The 401(a) Money Purchase Plan benefit will commence upon receipt. Contributions will not be granted retroactively.**

**As part of your benefits package, the Prosecution Unit – Deputy Public Defender and County Counsel employees in the 2% @ 62 retirement plan (PEPRA members), must contribute funds into County of Riverside 457(b) Deferred Compensation Plan to receive up to a 1% matching into the 401(a) Money Purchase Plan (a qualified IRS retirement plan).**

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Fund	Participant Date of Birth
Vanguard Target Retirement Inc Trust II	Before 1953
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Vanguard Target Retirement 2040 Trust II	1973 – 1977
Vanguard Target Retirement 2045 Trust II	1978 – 1982
Vanguard Target Retirement 2050 Trust II	1983 – 1987
Vanguard Target Retirement 2055 Trust II	1988 – 1992
Vanguard Target Retirement 2060 Trust II	1993 – 1997
Vanguard Target Retirement 2065 Trust II	1998 – 2002
Vanguard Target Retirement 2070 Trust II	After 2002

To be eligible for up to 1% match, please contact a Nationwide Retirement Solutions or Corebridge Financial Services Financial Advisor to assist you with 457(b) Deferred Compensation Plan enrollment, understanding funding options, and investment advice to meet your financial goals.

Employee deferrals are not permitted into the 401(a) Money Purchase plan. Please review the applicable MOU or Resolution to determine your benefit amount.

Completed forms should be returned your department HR Representative with a copy submitted to the Human Resources Retirement Division • P.O. Box 1569 • Riverside, CA 92502-1569 • Fax (951) 955-8538 • Email [retirement@rivco.org](mailto:retirement@rivco.org)

## FINANCIAL ADVISOR CONTACT INFORMATION

### Nationwide Retirement Solutions

**OPEN OFFICE HOURS:**

Every TUESDAY 9:00 AM – 3:00 PM

County Administrative Center (CAC) • Conference Room 1 • 4080 Lemon Street, Riverside, CA 92502

Nationwide Retirement Solutions (877) 677-3678 – [www.RiversideCountyDC.com](http://www.RiversideCountyDC.com)

Janice Nichols <a href="mailto:Nichoj7@Nationwide.com">Nichoj7@Nationwide.com</a>	(760) 567-5007	Desert Areas
Mel Casupanan <a href="mailto:Casupm1@Nationwide.com">Casupm1@Nationwide.com</a>	(951) 901-0514	All Areas, Hospital, DPSS
Lupita Ayala <a href="mailto:Ayalag2@Nationwide.com">Ayalag2@Nationwide.com</a>	(818) 798-8159	Hospital, DPSS

### Corebridge Financial Services

**OPEN OFFICE HOURS:**

Every THURSDAY 10:30 AM – 3:00 PM

County Administrative Center (CAC) • Conference Room 1 • 4080 Lemon Street, Riverside, CA 92502

Corebridge Financial Client Care Center (800) 448-2542 –  
<https://www.corebridgefinancial.com/rs/home>

Scott Meinert <a href="mailto:Scott.Meinert@corebridgefinancial.com">Scott.Meinert@corebridgefinancial.com</a>	(951) 225-5347	All Areas
Nain Perez <a href="mailto:Nain.Perez@corebridgefinancial.com">Nain.Perez@corebridgefinancial.com</a>	(951) 403-0652	All Areas
Tim McDonald <a href="mailto:Tim.McDonald@corebridgefinancial.com">Tim.McDonald@corebridgefinancial.com</a>	(760) 835-9522	All Areas
Kevin Landen <a href="mailto:Kevin.Landen@corebridgefinancial.com">Kevin.Landen@corebridgefinancial.com</a>	(951) 501-6432	All Areas
Roel Aguinaldo <a href="mailto:Roel.Aguinaldo@corebridgefinancial.com">Roel.Aguinaldo@corebridgefinancial.com</a>	(951) 205-9445	All Areas
Tiffany Dugas <a href="mailto:Tiffany.Dugas@corebridgefinancial.com">Tiffany.Dugas@corebridgefinancial.com</a>	(951) 414-0875	All Areas
Joshua V. Cervantes <a href="mailto:Joshua.Cervantes@corebridgefinancial.com">Joshua.Cervantes@corebridgefinancial.com</a>	(949) 648-4048	All Areas